

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA**

IN RE: : CHAPTER 11
: CASE NO.: 1:23-bk-00988-HWV
UPTOWN PARTNERS, LP, :
: DEBTOR-IN-POSSESSION :

**STATEMENT THAT AN OFFICIAL COMMITTEE OF
UNSECURED CREDITORS HAS NOT BEEN APPOINTED**

TO: THE CLERK OF THE BANKRUPTCY COURT

As of the date of this Statement, an official committee of unsecured creditors has not been appointed by the United States Trustee in the above-captioned case for the following reason(s):

- () Debtor's list of twenty largest unsecured creditors reflects less than three unsecured creditors (excluding tort claimants, insiders and governmental agencies).
- (X) Insufficient response to the United States Trustee's solicitation for service on the committee.
- () No unsecured creditor interest to serve.
- () Non-operating debtor-in-possession — No creditor interest.
- () Application to convert to Chapter 7 or to dismiss pending.
- () Converted or dismissed.

Respectfully submitted,

ANDREW R. VARA

UNITED STATES TRUSTEE
REGIONS 3 AND 9

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